The Financial Impact of **Accountable Care Organizations**





Better Care for Individuals

Better Health for Populations

Lower Growth in **Expenditures**

ACOs saved Medicare MORE THAN \$1.66B in 2021 while continuing to deliver high-quality care

"Learnings from the Shared Savings Program can and should be applied across the industry, driving higher quality care system-wide."

Meena Seshamani, MD, PHD Deputy Administrator and Director, Center for Medicare at CMS



ACOs had higher mean performance on quality measures compared to other clinician groups not in the program related to:

Blood Pressure Control







Diabetes

Cardiovascular disease treatment and prevention





60% Adults in the US have at least one chronic disease

0% of the nation's



in annual health care expenditures are for people with chronic and mental health conditions.

40% Have multiple chronic diseases



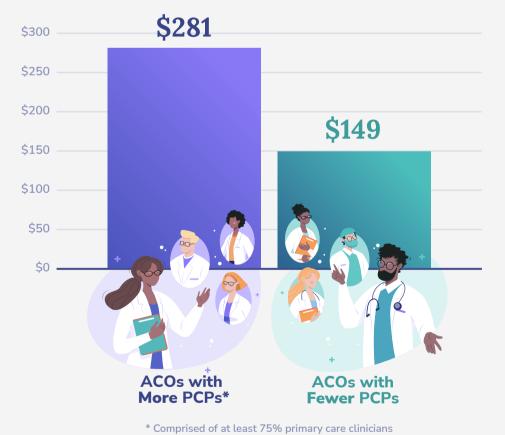
Depression screening and remission

Falls risk screening **Flu Vaccination**

Tobacco screening, smoking cessation

CMS looks forward to continually improving the program, expanding the reach of participating ACOs and addressing critical health disparities across the country. CMS has set a goal that 100% of people with traditional Medicare will be part of an accountable care relationship by 2030.

- The Objectives of the CMS's ACO REACH Model:
- Advance health equity to bring the benefits of accountable care to underserved communities
- Promote provider leadership and governance $(\mathbf{+})$
- Protect beneficiaries and the model with more participant vetting, monitoring, and greater transparency



Per Beneficiary in Net Savings





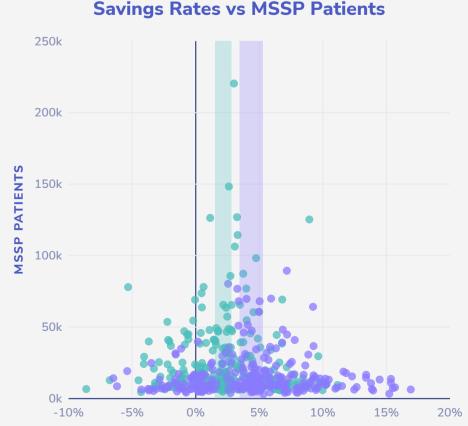
ACOs that saw the most net savings:

- Made up mostly of primary care physicians $(\mathbf{+})$
- Included a small hospital $(\mathbf{+})$
- Served in rural areas or had low revenue

"The movement toward value-based payment models remains strong as health care organizations, employers, and especially patients want better, more convenient, and more affordable care that is difficult or impossible to sustain under fee-for-service payment."

David Muhlestein, William K. Bleser, Robert S. Saunders, Mark B. Mclellan

HealthAffairs



Per Beneficiary in Net Savings

FOREFRONT

SAVINGS RATE

• High-Revenue ACOs Low-Revenue ACOs

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